

1 PAUL J. PASCUZZI, State Bar No. 148810  
2 JASON E. RIOS, State Bar No. 190086  
3 THOMAS R. PHINNEY, State Bar No. 159435  
4 FELDERSTEIN FITZGERALD  
5 WILLOUGHBY PASCUZZI & RIOS LLP  
6 500 Capitol Mall, Suite 2250  
7 Sacramento, CA 95814  
8 Telephone: (916) 329-7400  
9 Facsimile: (916) 329-7435  
10 Email: ppascuzzi@ffwplaw.com  
11 jrios@ffwplaw.com  
12 tphinney@ffwplaw.com  
13

8 ORI KATZ, State Bar No. 209561  
9 ALAN H. MARTIN, State Bar No. 132301  
10 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP  
11 A Limited Liability Partnership  
12 Including Professional Corporations  
13 Four Embarcadero Center, 17<sup>th</sup> Floor  
14 San Francisco, California 94111-4109  
15 Telephone: (415) 434-9100  
16 Facsimile: (415) 434-3947  
17 Email: okatz@sheppardmullin.com  
18 amartin@sheppardmullin.com

14 Attorneys for The Roman Catholic Archbishop  
15 of San Francisco

16 UNITED STATES BANKRUPTCY COURT  
17 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

18 In re:

19 THE ROMAN CATHOLIC  
20 ARCHBISHOP OF SAN FRANCISCO,

21 Debtor and  
22 Debtor in Possession.

Case No. 23-30564

Chapter 11

23 **NOTICE OF FILING OF SECOND**  
24 **QUARTERLY STATEMENT OF**  
25 **AMOUNTS PAID TO ORDINARY**  
26 **COURSE PROFESSIONALS FROM**  
27 **DECEMBER 1, 2023 TO FEBRUARY 29,**  
28 **2024**

25 PLEASE TAKE NOTICE that, on September 14, 2023, the above-captioned debtor and  
26 debtor in possession (collectively, the "Debtor") filed the *Debtor's Motion for Authority to Employ*

27 ///

1 *Professionals used in the Ordinary Course of Business* [ECF 114] (the “Motion”),<sup>1</sup> which included  
2 a nonexclusive schedule attached thereto listing the Debtor’s Ordinary Course Professionals.

3 PLEASE TAKE FURTHER NOTICE that, on October 16, 2023, the Court entered an *Order*  
4 *Pursuant to 11 U.S.C. §§ 105(a), 327, 328 and 330 Authorizing the Debtor to Employ Professionals*  
5 *used in the Ordinary Course of Business* [ECF 211] (the “OCP Order”).

6 PLEASE TAKE FURTHER NOTICE that, on November 10, 2023, the Debtor filed its  
7 *Notice of Filed Declarations and Questionnaires of Ordinary Course Professionals* (ECF 304).

8 PLEASE TAKE FURTHER NOTICE that, on November 10, 2023, the Debtor also filed its  
9 *Supplement to the List of Ordinary Course Professionals* (ECF 305).

10 PLEASE TAKE FURTHER NOTICE that, on November 15, 2023, the Debtor filed its  
11 *Second Notice of Filed Declarations and Questionnaires of Ordinary Course Professionals* (ECF  
12 308).

13 PLEASE TAKE FURTHER NOTICE that, on November 15, 2023, the Debtor filed its  
14 *Second Supplement to the List of Ordinary Course Professionals* (ECF 309).

15 PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 2(ix) of the OCP Order,  
16 the Debtor hereby files the statement attached hereto as ***Exhibit 1*** that identifies, for each Ordinary  
17 Course Professional, (a) the name of the Ordinary Course Professional, (b) the aggregate amounts  
18 paid as compensation for services rendered and reimbursement of expenses incurred by that  
19 Ordinary Course Professional from December 1, 2023 through February 29, 2024 (the “Reported  
20 Quarter”), (c) all post-petition payments made to that Ordinary Course Professional on account of  
21 post-petition services rendered through the Reported Quarter, and (d) a general description of the  
22 services rendered by that Ordinary Course Professional.

23 PLEASE TAKE FURTHER NOTICE that the Debtor may pay or recognize payment of  
24 certain amounts for services rendered and expenses incurred by any Ordinary Course Professional  
25 during the Reported Quarter at a later time, and any such payments will be disclosed in future  
26 statements to the extent required.

27  
28 <sup>1</sup> Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to  
them in the Motion.

1  
2 Dated: March 28, 2024

FELDERSTEIN FITZGERALD WILLOUGHBY  
PASCUZZI & RIOS LLP

3  
4 By: /s/ Jason E. Rios  
JASON E. RIOS  
5 PAUL J. PASCUZZI  
6 THOMAS R. PHINNEY

7 Attorneys for The Roman Catholic Archbishop of  
San Francisco  
8

9  
10 Dated: March 28, 2024

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

11 By: /s/ Ori Katz  
12 ORI KATZ  
ALAN H. MARTIN

13 Attorneys for The Roman Catholic Archbishop of  
14 San Francisco  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

# **EXHIBIT 1**

## The Roman Catholic Archbishop of San Francisco

Ordinary Course Professional Fees: Dec 23 to Feb 24

Professional	Services Provided	Dec-23	Jan-24	Feb-24	Quarter 2
<b>Legal:</b>					
Allen, Glaessner, Hazelwood & Werth LLP	Legal Advice Representation re Abuse Lit	\$ -	\$ -	\$ -	\$ -
Best Best & Krieger LLP	Legal Advice re Pension/403B Plans	3,713.00	-	-	3,713.00
Jackson Lewis LLP	Legal Advice Representation re Employment Lit	-	-	-	-
Littler Mendelson, PC	Legal Advice Representation re Employment/Union	-	-	-	-
Rankin Stock Heaberlin O'Neal	Litigation	-	-	-	-
<b>Financial/Accounting:</b>					
Beacon Pointe LLP	Investment Advisor	-	32,947.20	21,510.00 <sup>1</sup>	54,458.20
BPM LLP	CPA Firm for Audits	85,616.00	1,484.60	-	87,100.60
Nicolay Consulting Group, Inc.	Pension Plan Consulting	-	-	26,372.56	26,372.56
Grant Thornton LLP	UBIT Tax Consulting	9,000.00	-	-	9,000.00
Global Retirement Partners - Heffernan	403B Plan Advisor	5,849.00	13,125.00	-	18,974.00
<b>Other:</b>					
Stewardship Planned Giving	Consulting for Planned Giving	12,000.00	-	4,594.86	16,594.86
Korn Ferry	Executive Search Consulting	16,666.67	-	-	16,666.67
Partners in Mission School Leadership Search Solutions	Assists with Recruiting for Superintendent Position	53,366.92	-	28,000.00	81,366.92
Catholic Legal Immigration Network	Immigration	-	-	8,000.00	8,000.00
Gallagher Benefit Services	Professional Consulting and Insurance Brokerage Svc	-	7,500.00	5,000.00	12,500.00
Perr & Knight	Consulting Actuary & Principle	-	8,250.00	-	8,250.00
Total:		<b>\$ 186,211.59</b>	<b>\$ 63,306.80</b>	<b>\$ 93,477.42</b>	<b>\$ 342,996.81</b>

<sup>1</sup> This payment to Beacon Pointe was inadvertently made on the last day before the expiration of this Second Quarter for the Ordinary Course Professional fee Payments, February 29, 2024, putting the total payments to Beacon Pointe above the quarterly cap. Beacon Pointe's return of this payment to the Debtor is in process and new payment will be issued to Beacon Pointe in the Third Quarter within the quarterly cap amount.